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Agricultural Marketing Service

Poultry Programs

Market News Branch

U.S. Poultry Outlook

Broiler exports for the third quarter of 2002 are estimated at 1.16 billion pounds, down 13 percent from 2001. While the decline stems from a number of factors, the chief reasons have been continued disease outbreaks in various areas in the United States and the slowdown of exports to Russia due to a trade dispute involving disease, sanitary regulations, and reporting requirements.

U.S. Broiler Exports 1,000 lbs

	2000	2001	2001 Jan-Aug	2002
Japan	229,585	234,974	168,509	75,216
Mexico	350,915	380,727	240,490	228,979
Hong Kong	918,018	744,961	512,362	456,896
Singapore	54,301	49,165	32,685	22,396
Canada	168,838	177,057	114,284	122,331
Russia	1,262,164	2,303,921	1,503,937	1,122,510
Latvia	308,271	97,703	61,712	38,170
Other	1,626,262	1,566,777	1,102,873	1,208,171
Total	4,918,354	5,555,285	3,736,853	3,274,668

U.S. Turkey Exports in 1,000 lbs

	2000	2001	2001 Jan-Aug	2002
Mexico	234,060	219,941	140,755	127,613
Canada	9,838	11,311	6,162	7,615
South Korea	9,449	16,852	11,314	9,701
Russia	52,502	80,719	61,223	26,479
Hong Kong	42,949	36,034	23,854	48,019
Other	96,469	122,142	79,561	79,612
Total	445,267	486,999	322,868	299,040

U.S. Shell Egg Exports in 1,000 dozens

	2000	2001	2001 Jan-Aug	2002
Canada	30,127	32,279	20,406	17,161
Japan	4,292	3,026	1,167	893
Other	59,626	55,750	35,267	37,975
Total	94,046	91,055	56,840	56,029

Source: USDA/ERS

Japan Imports More Poultry Meat from China

China supplied agricultural products at low prices in response to the demand from Japan's food manufacturing industry and food service industry. China was more competitive due to the yen's appreciation and China's cheap labor.

The import amount of prepared foods such as poultry meat has increased to 16.6 times in the past 10 years, of which imports from China account for about 60 percent.

Source: Japan's Ministry of Agriculture, Forestry, and Fisheries

More Russian Eggs

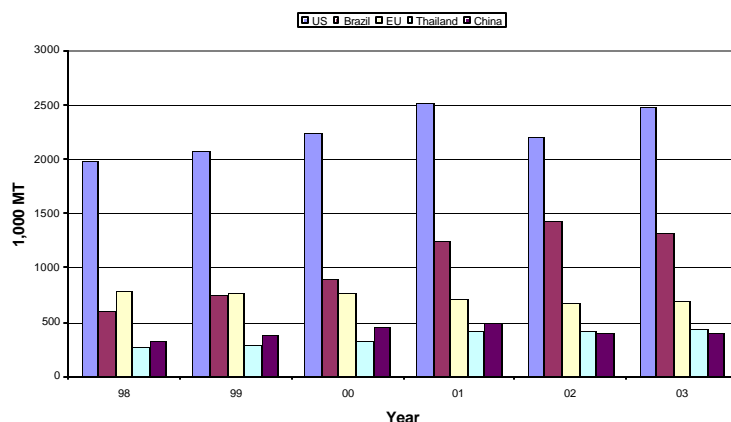
This year will witness a 7% increase in Russia's egg production following a near 3% rise last year when output reached 35 billion eggs, according to the Russian Poultry Breeders Federation, reported in Agra Europe. Annual consumption is now put at 240/ person though, according to the Federation egg quality is often poor and it is currently working on proposals for new state standards for hen eggs.

Expansion to Slow in China

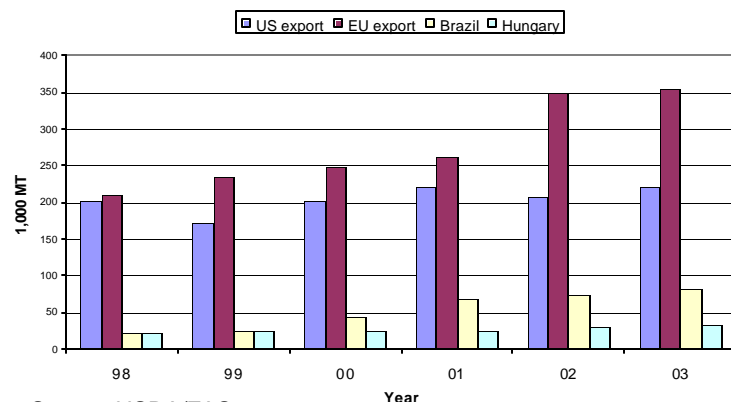
Poultry egg production in China in 2001 reached 23.37 million tons. Relatively poor margins have discouraged an expansion in hen egg output which accounts for around 20mt of the total for all eggs. In the egg sector, large units represent around 44% of total output in 2001 showing an increase of 4%. Goose and duck eggs are becoming more popular. Duck egg output reached 3mt in 2002.

Source: International Egg Commission

Broiler Exports, Selected Countries



Turkey Exports, Selected Countries



Source: USDA/FAS

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending November 02, 2002	Year-To-Date			
	2002	2001/1	2002	2001
Liquid	407	395	22,058	11,105
Frozen	0	0	21	78
Dried	0	0	744	240
Total	407	395	22,823	11,423

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending November 02, 2002	Year-To-Date			
	2002	2001/1	2002	2001
Liquid	128	93	5,327	4,687
Frozen	10	48	2,988	1,391
Dried	80	6	4,525	492
Total	218	147	12,840	6,570

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending November 02, 2002	Year-To-Date			
	2002	2001 /1	2002	2001
Jumbo	0	0	1,596	87
Extra Large	2,657	1,080	38,212	59,492
Large	1,900	2,780	112,667	117,998
Medium	1,530	1,230	43,391	39,508
Ungraded	5,940	14,190	305,795	356,450
Misc	0	1,470	14,797	69,614
Total	12,027	20,750	516,458	643,149

/1 Comparable Week, to-date figures may not total due to rounding.

Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

LIVE POULTRY SLTRD UNDER INSPECTION W/E 2-Nov-02**(PRELIMINARY) U.S. FOWL SLAUGHTERED DOMESTICALLY**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	1,697	1,538	3,235
LAST WEEK	1,842	1,530	3,372
SAME WEEK YR AGO	1,904	1,350	3,254
TO-DATE/2002	77,358	62,291	139,649
TO-DATE/2001	78,672	60,828	139,500

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	313	3	316
LAST WEEK	212	7	219
SAME WEEK YR AGO	305	0	305
TO-DATE/2002	13,418	275	13,693
TO-DATE/2001	18,487	279	18,766

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
	THOUSANDS		
HEAD	2,010	1,541	3,551
LAST WEEK	2,054	1,537	3,591
SAME WEEK YR AGO	2,209	1,350	3,559
TO-DATE/2002	90,776	62,566	153,342
TO-DATE/2001	97,159	61,107	158,266

SOURCE: USDA/AMS PLTRY PROGRAMS, MRKT NEWS BR.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

08-NOV-2002				
CHICKEN	PRICES		VOLUME	
	(Cents per Pound)			

FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

08-NOV-2002				
	PRICES		VOLUME	
	(Cents per Pound)			

FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	-	14.00	102,000	-
WTD AVERAGE		14.00		
15-20%				
RANGE	11.00-13.00	9.00-16.00	1,807,200	1,072,800
WTD AVERAGE	12.25	11.64		
20% OR MORE				
RANGE	-	10.00	20,400	-
WTD AVERAGE		10.00		

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

08-NOV-2002				
CHICKEN	PRICES		VOLUME	
	(Cents per Pound)			

FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

08-NOV-2002				
	PRICES		VOLUME	
	(Cents per Pound)			

FAT	FROZEN	FRESH	TOTAL	EXPORT
CONTENT				
15% OR LESS				
RANGE	13.00-16.00	13.50-14.00	800,000	520,000
WTD AVERAGE	15.34	13.70		
15-20%				
RANGE	13.00	10.00-12.50	1,440,000	520,000
WTD AVERAGE	13.00	11.43		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 8 NOVEMBER 2002.

The undertone on tom breast meat was barely steady at best, steady to barely steady on destrapped tenderloins and wing meat, balance of white meat mostly steady. Some spot seller confidence was noted on scapula. Fresh tom breast meat was slow as some buyers seasonally reduce orders. Destrapped tenderloin demand light. Increased interest was noted on frozen tom breast meat at lower trending price levels and frozen destrapped tenderloins from current production were also offered at lower prices. Inquiry light to instances fair on the balance of white meat items. Offerings of tom breast meat were adequate to instances burdensome, destrapped tenderloins adequate to ample, wing meat adequate to fully adequate, balance of white meat mixed. Some processors were starting to accumulate frozen tom breast for 2003 internal usage. Domestic trading light and centered on frozen white meat items. Export trading centered on a fair volume of tom drums and light volume of frozen thigh meat. For domestic: hearts 26, dark trim 32, fresh wing meat 56, tom defatted gizzards 59 cents delivered. Fresh tom drums traded at 18 cents delivered export.

FRIDAY, NOVEMBER 08, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	20.00		20.00	432	19.96	1,052
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		T	25.50	104	25.50	104
TAILS		R	17.00	40	17.00	80
MECHANICALLY SEPARATED 2/	15.00		15.00	156	16.74	276
THIGH MEAT - FROZEN	49.00-54.00		51.28	316	48.09	1,677

THURSDAY NOVEMBER 07, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	19.00-21.00		19.53	380
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		T	25.50	104
TAILS	17.00		17.00	40
MECHANICALLY SEPARATED 2/	19.00		19.00	40
THIGH MEAT - FROZEN	46.00-53.00		46.25	1,121

WEDNESDAY, NOVEMBER 06, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	21.00		21.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		T	25.50	104
TAILS	17.00		17.00	40
MECHANICALLY SEPARATED 2/	19.00		19.00	80
THIGH MEAT - FROZEN	52.00-53.00		52.50	240

TUESDAY, NOVEMBER 05, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	20.00-21.00		20.38	160
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	25.50		25.50	104
TAILS				
MECHANICALLY SEPARATED 2/		R	18.27	572
THIGH MEAT - FROZEN		F	53.00	60

MONDAY, NOVEMBER 04, 2002**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	22.00	80
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		T	25.00	312
TAILS				
MECHANICALLY SEPARATED 2/		R	18.27	572
THIGH MEAT - FROZEN		F	53.00	60

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.

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